

# SOFTY COMP MOBI-MANDATE IMPLEMENTATION GUIDE

**REVISION HISTORY**

<b>Date</b>	<b>Version</b>	<b>Summary of Changes</b>	<b>Prepared by</b>
2018-04-19	1.0	Documentation Creation	Roelof Jansen van Vuuren
2018-07-12	1.1	Iframe data population	Roelof Jansen van Vuuren
2018-7-13	1.2	Default Bank branch codes added	Roelof Jansen van Vuuren

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## INTRODUCTION

The Softy Comp Mobi-Mandate allows the user to integrate with score online and generate an electronic mandate that gets send to all the relevant parties involved.

The mobi-mandate is customized to user spec:

1. Your company details
2. Your company logo

## INTEGRATION

Softy Comp offers two ways of integrating with the mandate service:

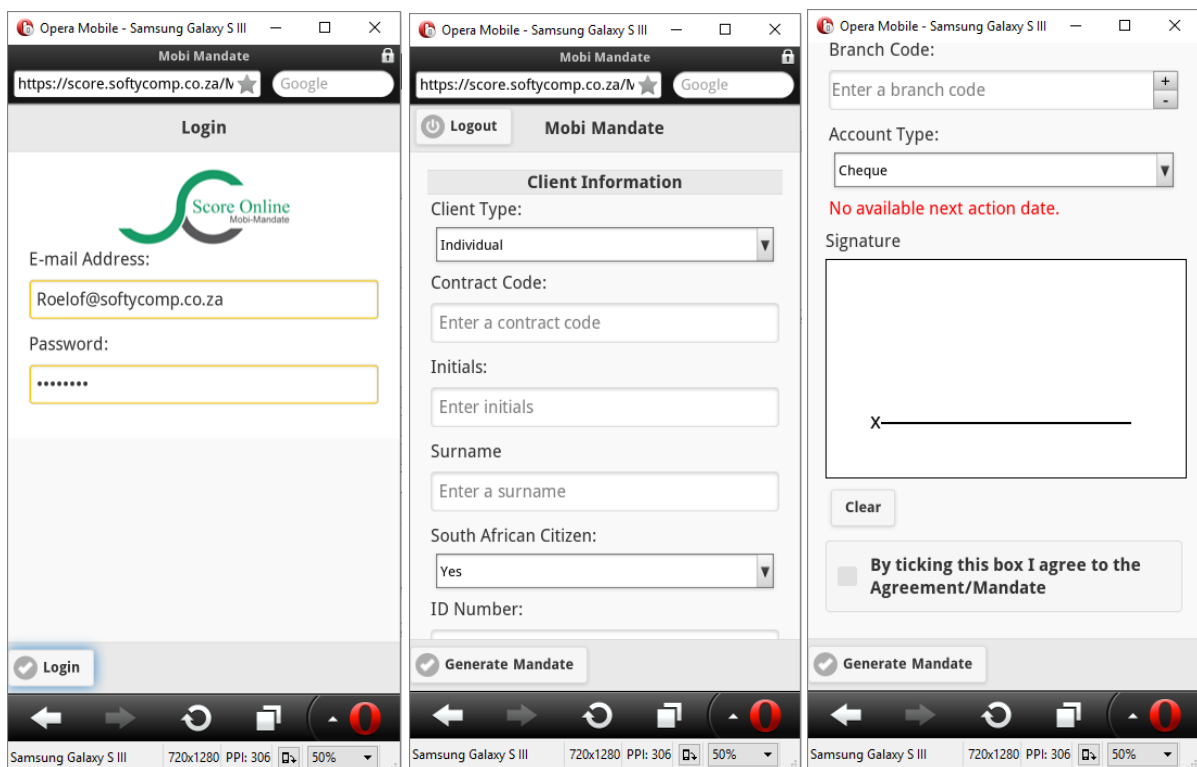
1. Mobile
2. Web

Once the service is activated for your profile you will be able to make use of the service.

## MOBILE DEVICE

This method allows the user to use any mobile device to intergrade with the service. You will need a score online user with and email address and a password.

<https://score.softycomp.co.za/MobiMandate/Mobile/Login.aspx>



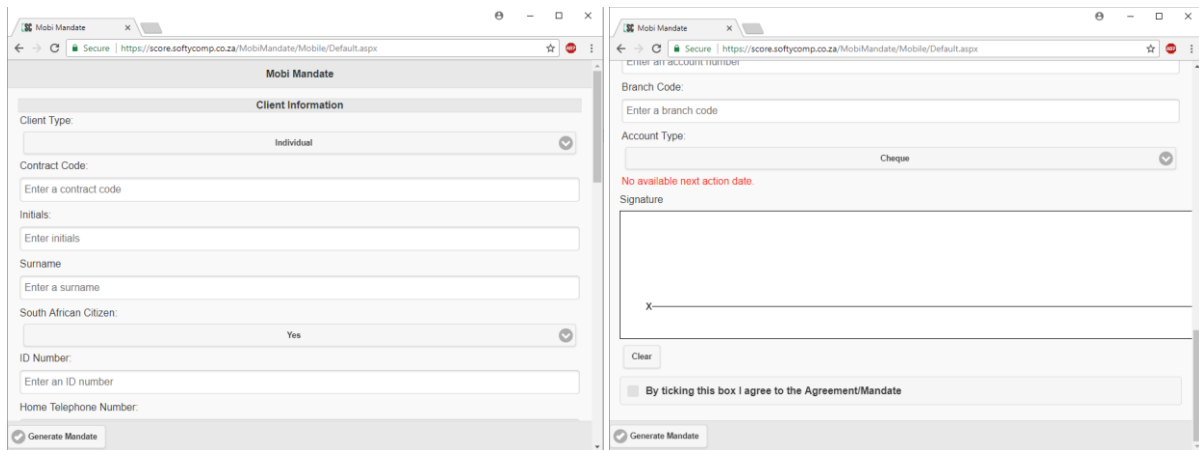
The image displays three sequential screenshots of the Mobi-Mandate mobile application interface on a Samsung Galaxy S III. Each screenshot shows the browser address bar with the URL <https://score.softycomp.co.za/MobiMandate/Mobile/Login.aspx>.

- First Screenshot (Login):** Shows the 'Login' screen with the 'Score Online Mobi-Mandate' logo. It includes an 'E-mail Address' field containing 'Roelof@softycomp.co.za' and a 'Password' field with masked characters. A 'Login' button is at the bottom.
- Second Screenshot (Client Information):** Shows the 'Client Information' form. Fields include 'Client Type' (set to 'Individual'), 'Contract Code' (placeholder: 'Enter a contract code'), 'Initials' (placeholder: 'Enter initials'), 'Surname' (placeholder: 'Enter a surname'), 'South African Citizen' (set to 'Yes'), and 'ID Number'.
- Third Screenshot (Generate Mandate):** Shows the 'Generate Mandate' screen. Fields include 'Branch Code' (placeholder: 'Enter a branch code'), 'Account Type' (set to 'Cheque'), a signature line with an 'X' and a 'Clear' button, and an agreement checkbox with the text 'By ticking this box I agree to the Agreement/Mandate'.

## WEB PAGE

This method allows the user to plug-in the mandate service onto any existing website. If you decide to go with this route you will be supplied with a code and a secret. The details are send with the URL request to open the mandate page that the user needs to fill in.

<https://score.softycomp.co.za/MobiMandate/Mobile/Login.aspx?Code=75786C44-C7AF-49F7-BEDD-0BD82211177EF&secret=SECRE1>



## POPULATE IFRAME WITH EXISTING DATA

To populate the iframe with existing data the following code can be used. Please note that the fields will then be read-only to prevent the client from changing the data. If you don't require a certain field to be populated you can remove the value from the JSON.

```
$('#iframe1').load(function () {
    try {
        var frame = document.getElementById('iframe1');
        var json = {
            Surname: 'Jansen van Vuuren',
            Initials: 'SR',
            IDNumber: '9210305027077',
            HomeTelephoneNumber: '0126620201',
            WorkTelephoneNumber: '0126642745',
            CellphoneNumber: '0722632163',
```

```
        EmailAddress: 'srjvvuuren@gmail.com',  
        Amount: '299',  
        AccountName: 'SR Jansen van Vuuren',  
        AccountNumber: '0123456789',  
        BranchCode: '250655',  
        AccountType: 2  
    };  
    frame.contentWindow.postMessage(JSON.stringify(json), '*');  
}  
catch (error) {  
    alert(error);  
}  
});
```

## MANDATE EXAMPLE

After the user filled in all the relevant fields and signed the mandate he/she may generate the mandate. Once the mandate is generated the client, company primary contact person and user will receive the electronic copy of the mandate in PDF format. The mandate will also be linked on score online to the relevant client and collection. The mandate can be downloaded on the collection screen.

Electronic Mandate

Morinoa King  
CKC  
Tel:  
4506 Bushwillow Avenue  
The Roads  
Thatchfield Glen  
0157



**Authority given by:**  
Name: Date: 2017-11-01  
Tel:  
ID:

**Bank account details:**  
Account Number:  
Branch Code: 250655  
Type of Account: Cheque  
Amount: R249.95

**Agreement**  
Abbreviated short name as registered with the acquiring bank: SCB - MORINGA  
Refer to our contract reference number (REF: 1)  
Reference on your bank statement will read: SCB - MORINGA1  
I/We hereby authorise **Morinoa King** to issue and deliver payment instructions to your banker for collection against my/our above mentioned account at my/our above mentioned bank on condition that the sum of such payment instruction will not differ from my/our obligation as agreed to in the contract; (Ref: 1).  
The individual payment instructions so authorised must be issued and delivered on the date when the obligation in terms of the Agreement is due and the amount of each individual payment instruction may not differ as agreed to in terms of the Agreement.  
I/We agree that the payment details is as follows:  
Commencement Date: 2017/12/01  
Amount: R249.95  
**Rule: Monthly collection to be debited on day 1 of each month**  
If however, the date of the payment instruction falls on a non-processing day (weekend or public holiday) I agree that the payment instruction may be debited against my account on the following business day, or subsequent payment. Instructions will continue to be delivered in terms of this authority until the obligations in terms of the Agreement have been paid or until this authority is cancelled by me/us by giving you notice in writing of no less than the interval (as indicated in the previous clause).

**Mandate**  
I/We acknowledge that all payment instructions issued by you shall be treated by my/our above mentioned bank as if the instruction had been issued by me/us personally.

**Cancellation**  
I/We agree that although this authority and mandate may be cancelled by me/us, such cancellation will not cancel the Agreement. I/We also understand that I/we cannot reclaim amounts, which have been withdrawn from my/our account (paid) in terms of this authority and mandate if such amounts were legally owing to you.

**Assignment**  
I/We acknowledge that this authority may be ceded or assigned to a third party if the Agreement is also ceded or assigned to that third party, but in the absence of such assignment of the Agreement, this Authority and Mandate cannot be assigned to any third party. We acknowledge that you utilise the services of Softy Comp for this collection.

Generated: 2017-11-01 15:25:27 1/2

Signature as on account



Date: 2017-11-01

## DEFAULT BANK BRANCH CODES

Absa	632005
Albaraka Bank	800000
BNP Paribas	688000
Capitec	470010
Finbond Mutual Bank	859000
FNB	250655

Grindrod Bank	584000
HSBC	587000
JP Morgan Chase Bank	432000
Nedbank	198765
Olympus Mobile	585001
Sasfin Bank	683000
Standard Bank	051001
VBS Mutual Bank	588000